

Zürich, 25. Mai 2022

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„Wir freuen uns über die erfolgreiche Platzierung und das Interesse von Schweizer und internationalen Investoren an unserer Gesellschaft. Dies ist wahrlich ein wichtiger Meilenstein in der Geschichte unseres Unternehmens. Alfred Akirov von der Alrov Group und ich bleiben vollständig investiert und werden die Wachstumsgeschichte von EPIC langfristig unterstützen.“

„Das ist ein grosser Tag für unser Unternehmen. Wir begrüssen unsere neuen Aktionäre und freuen uns darauf, mit ihnen die Erfolgsgeschichte von EPIC fortzusetzen. Mit unserer erweiterten Investorenbasis legen wir den Grundstein für die weitere

erfolgreiche Entwicklung unseres Portfolios mit der Umsetzung der umfangreichen und vielversprechenden Entwicklungspipeline.“

Das Bankensyndikat hat erfolgreich 2'686'567 Aktien („Sale Shares“) des Unternehmens aus einer ordentlichen Kapitalerhöhung zu einem Angebotspreis von CHF 68 je Aktie platziert. Dies entspricht einer Gesamtmarktkapitalisierung von CHF 693 Mio. (vor Ausübung der Mehrzuteilungsoption). Im Zusammenhang mit dem Angebot kann das Bankensyndikat zu Stabilisierungszwecken eine Mehrzuteilung von bis zu 298'507 Mehrzuteilungsaktien vornehmen. Diese würden von der Gesellschaft aus dem genehmigten Aktienkapital ausgegeben werden. Die Mehrzuteilungsoption kann ganz oder teilweise und nur einmalig innerhalb eines Zeitraums von 30 Kalendertagen nach dem ersten Handelstag jederzeit ausgeübt werden.

Die Gründer und derzeitigen Aktionäre Alrov Properties & Lodgings Ltd. („Alrov Gruppe“) und die Familie Greenbaum¹ haben im Rahmen des Börsengangs keine Aktien verkauft. Sie bleiben voll investiert und der langfristigen Entwicklung von EPIC verpflichtet. Die Hauptaktionäre haben einer Lock-up-Periode von zwölf Monaten nach dem ersten Handelstag zugestimmt. Aktuell beträgt der Free Float von EPIC 26.4% (vor Ausübung der Mehrzuteilungsoption).

Credit Suisse und die Zürcher Kantonalbank fungieren als Joint Global Coordinators und Joint Bookrunners des Börsengangs. Die Swiss Finance & Property AG fungiert als Co-Manager.

Börsenkotierung	SIX Swiss Exchange (Standard für Immobilienunternehmen)
Börsenkürzel	EPIC
Schweizer Valorennummer	51 613 168
ISIN	CH 051 613 168 4
Angebotspreis	CHF 68 je Aktie
Nennwert	CHF 0.04 je Aktie
Gesamtzahl der im Rahmen des Angebots ausgegebenen Aktien	2'686'567 Aktien (und bis zu 298'507 Mehrzuteilungsaktien in Verbindung mit der Mehrzuteilungsoption)
Veröffentlichung des endgültigen Angebotspreises und der endgültigen Anzahl der im Rahmen des Angebots verkauften Aktien	Heute, 25. Mai 2022

¹ EPIC indirekt gehalten über EPIC Luxembourg S.A.

Erster Handelstag	Heute, 25. Mai 2022
Zahlung und Abrechnung	30. Mai 2022
Letzter Tag zur Ausübung der Mehrzuteilungsoption	24. Juni 2022

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Die EPIC Suisse AG ist ein wachsendes Schweizer Immobilienunternehmen mit einem ertragsstarken Portfolio und einer beträchtlichen Entwicklungspipeline. Das Unternehmen kann eine starke Erfolgsbilanz bei der Beschaffung, dem Erwerb, der Entwicklung und Neugestaltung sowie dem aktiven Management von Gewerbeimmobilien in der Schweiz vorweisen. Die Renditeobjekte von EPIC liegen strategisch günstig in den wichtigsten Wirtschaftszentren der Schweiz, nämlich in der Genferseeregion und im Wirtschaftsraum Zürich. Zum 31. Dezember 2021 betrug der Marktwert des Portfolios von EPIC, das aus 25 Immobilien² besteht, rund CHF 1.5 Mrd. Weitere Informationen: www.epic.ch

Die Alrov Gruppe ist ein führendes Immobilienunternehmen, das in Luxusimmobilien investiert, diese entwickelt und betreibt. Die Gruppe besitzt derzeit Objekte in Israel, Grossbritannien, Frankreich, in der Schweiz (über EPIC) und in den Niederlanden. Die Alrov Gruppe wurde im Jahr 1978 durch den derzeitigen Vorsitzenden des Unternehmens, Alfred Akirov, gegründet und ist an der Tel Aviv Stock Exchange kotiert. Weitere Informationen: www.alrov.co.il

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² Zwei Objekte haben sowohl einen Ertrags- als auch einen Entwicklungsteil und sind daher in die Segmente „in Betrieb“ und „in Entwicklung/Bau“ unterteilt.

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